

Leaving a legacy to the Chiltern Society

If you have decided to help the Chiltern Society through the gift of a legacy, it would be most helpful for us to know by returning this form or emailing these details to legacies@chilternsociety.org.uk

You will automatically become a valued member of The Bluebell Guild, an informal organisation of like minded people who have left bequests to the Chiltern Society.

To indicate your support has no legal consequences or future commitments, it is simply a confirmation of your present intentions. Thank you.

Name:

Partners name:
(if applicable)

Address:

Postcode:

Telephone:

Email:

My legacy is (optional information):

Pecuniary ☐ £

Residuary Specific ☐ %

Are there any other details you would like to provide?

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Post to: Chiltern Society, White Hill Centre, White Hill,
Chesham Buckinghamshire HP5 1AG

Registered Charity: 1085163 Company Limited by Guarantee no: 4138448



The Bluebell Guild

If you have enjoyed the beauty of the Chilterns this is an opportunity to preserve it for future generations.

Although it is a very personal and private matter, letting us know when you have included the Chiltern Society in your will is extremely helpful to us, as it enables us to plan for the future.

If you return the form indicating that you plan to support the charity with a bequest, you will become a member of the Bluebell Guild.

The Bluebell Guild has been established to recognise those supporters who indicate their intention to help the Chiltern Society in this way. The Bluebell Guild makes it possible to thank like-minded individuals for their foresight and generosity. Whilst its membership will remain confidential, members will be invited to occasional special events.

THANK YOU!

Chiltern
Society

Registered Charity 1085163

Company limited by guarantee no 4138448

01494 771250 legacies@chilternsociety.org.uk

Chiltern
Society

Legacy giving



CS Bottom Wood





Leaving a gift in your will helps the Chiltern Society do amazing things

- Past legacies continue to help us expand on the great work our volunteers do across the Chilterns.
- Conserving and caring for our sites, footpaths, bridleways and the wider Chilterns region.
- Campaigning to protect the Chilterns from unsuitable development and to restore our Chalk Streams to their very best ecological status.
- Promoting ways for people of all ages to learn, explore and appreciate the Chilterns.

We value any gift, large or small, along with our membership income it enables us to remain independent and focussed on maintaining our area of natural beauty and beyond.



How you can help us through your will

Your legacy can be in the form of money, financial assets such as shares, or in property and valuables.

If you would like to leave a specific bequest, your wishes will be honoured. Unrestricted bequests give us the flexibility to apply where needed most.

As a registered charity, legacy gifts to the Chiltern Society are free from inheritance tax and capital gains tax and as such could be of benefit to the remainder of your estate. There are two important ways you can leave a gift to a charity:

1 A pecuniary gift

When you leave a specific amount of money,

2 A residuary gift

When you leave a share of your estate.

Residuary gifts are valuable because they tend to be inflation-proof, being a share rather than a specific sum.

Next steps

We understand that decisions such as this are personal and that when making your will, first and foremost, the interest of any dependants must be considered. However we very much hope it will be possible for you to consider including the Chiltern Society in your will.

We suggest you contact your solicitor in order to either make or change your will. If you already have a will, you can simply add a codicil to include the Chiltern Society.

Thank you, your support is greatly appreciated.

If you have any questions, please refer to our website or call our office 01494 771250 and they will arrange for our legacy volunteer to call you on a confidential basis.